

**OFFER LETTER / 786 INVESTMENTS LIMITED**

786 Investments Limited

G-3, Ground Floor, BIRR Tower, Hassan Ali

Street, Off I.I. Chundrigarh Road, Karachi

Phone no 021-111-329-663

Web: www.786Investments.com

Share Registrar:

ED. Registrar Services (PVT) Ltd

Suit# 1705 17<sup>th</sup> Floor, Saima Trade Tower-A,

1.1. Chundrigar Road Karachi

Tel: + 9221-32271905-6, Fax: + 9221-32621233

Web: www.fdregistrar.com

R - 1

**OFFER LETTER (LETTER OF RIGHTS)**ISSUE OF **4,990,751** ORDINARY SHARES OF RS. 10/- EACH

TO BE ISSUED AT RS. 10/- PER SHARE PAYABLE IN FULL ON ACCEPTANCE ON OR BEFORE FRIDAY, JANUARY 9, 2026

IMPORTANT: NOTES AND INSTRUCTIONS FOR DEALING WITH THIS LETTER ARE GIVEN ON  
PAGE 2 WHICH SHOULD BE CAREFULLY READ AND FOLLOWED.

NAME & ADDRESS OF SHAREHOLDER			NAME(S) JOINT HOLDER(S), IF ANY		
		<b>C</b>	<b>D</b>		
Folio Number	Letter of Rights Number	Number of Shares held at close of business on December 17, 2025	Total Number of Letters of Rights Issued	Number of Right Shares offered through this Letter of Rights	Amount payable on or before Tuesday, January 09 2026

Dear Shareholder(s),

In according with the provision of Section 83(1) of the Companies Act, 2017, the provisions of the Companies (Further Issue of Shares) Regulations, 2020 and pursuant to the decision of the Board of Directors of 786 Investments Limited ("the Company"), in their meeting held on September 29, 2025, we are pleased to offer you Right Shares in the ratio of 1 (one) ordinary right shares for every 3 (three) ordinary shares (i.e., 33.33 % approx.) to be paid at Rs. 10/- per share, registered in your name as of the close of business on December 17, 2025, subject to the conditions mentioned on page number 02 of this letter. Please note that the Offer Letter (Letter of Right) is being issued for your entitlement of your Right Shares at the Rate of Rs. 10/- per share. The Letter of Right have been declared "Eligible Securities by CDC vide its Notification. Right Shares are being offered at a price of PKR 10/- per share which is at a par/nominal value per share. Circular under section 83(3) of the

Companies Act, 2017 / Information as required under Schedule I to the Companies (Further Issue of Shares) Regulations, 2020 are attached along with Offer Letter (Letter of Rights). The Board of Directors of the Company has resolved that all fractional entitlements, if any, will be consolidated in the name of the Company Secretary (under trust), and unpaid letters of right in respect thereof shall be sold on the Pakistan Stock Exchange Limited, the net proceeds from which sale, once realized, shall be included in the next dividend for distribution to the entitled shareholders as per the applicable Regulations.

The shareholders holding shares of the Company in physical form should please note that under the CDC applicable right share procedures, the physical shareholder can renounce his/her Letter of Right (LOR) by routing through his/her own CDS Account or Sub Account to a person who is the IAS Account holder or Sub Account holder with CDC. Further, physical shareholder can renounce his/her Letter of Rights by filling the Letter of Renunciation (Form "R") and the Renouncee(s) can also get credit of right shares in book-entry form in his/her own CDS investor or sub account by filling details on application by Renouncee(s) for registration.

Shareholders holding shares of the Company in physical form can also get credit of Right Share in his/her on CDS investor or sub-account by providing his/her own CDS investor or sub-account details on Letter of Acceptance (Form "A"). Please note that once the subscription amount for the Right Shares hereby offered has been paid, this Letter of Rights will cease to be negotiable and cannot be traded any further. for 786 Investments Limited Place: Karachi

Place: Karachi

Director

CEO

## OFFER LETTER / 786 INVESTMENTS LIMITED



### RECEIPT TO BE ISSUE BY COMPANY'S BANKER (To be completed by Company's Banker)

Letter of Right No. \_\_\_\_\_

Received from Mr./Mrs./Miss \_\_\_\_\_ the sum of Rs. \_\_\_\_\_ (Rupees: \_\_\_\_\_) by Cash/Crossed Cheque/Pay order/Bank Draft No. \_\_\_\_\_ Dated \_\_\_\_\_ drawn on \_\_\_\_\_

\_\_\_\_\_ In respect of \_\_\_\_\_ Share Certificates of this Right issue at the issue price of PKR 10/- PER CERTIFICATE.

Bank: \_\_\_\_\_

Branch Name: \_\_\_\_\_

Branch Code: \_\_\_\_\_ Date: \_\_\_\_\_

Note: Cash/Cross Cheue/pav orders/Bank Drafts are subject to realization

Stamp of Receiving Bank Authorized Signature

Page

## OFFER LETTER / 786 INVESTMENTS LIMITED

### NOTES AND INSTRUCTIONS NOTES:

1. This Right Issue is being made in accordance with the Companies (Further Issue of Shares) Regulations 2020, and the Companies Act, 2017. In connection with this issue all necessary approvals and permissions have been obtained and formalities completed.
2. This document is negotiable and of value until payment of the right shares has been made, whereupon it will cease to be negotiable and cannot traded any further. Where right shares are desired in physical form, this document must be carefully retained for exchange with the definitive share certificate(s), when ready.
3. The Ordinary Right Shares now being offered shall rank pari passu in all respect including voting rights with the existing Ordinary Shares of the Company.
4. The Letters of Rights will be quoted on the Pakistan Stock Exchange Limited, from-December 19, 2025, to January 2, 2026 (both days inclusive). Please note that pursuant to the new CDC Right Shares procedures, physical trading of unpaid LOR is not allowed and now no credit of right shares be allowed in book entry form against subscription of physical LORs.
5. The instrument of Transfer shall be verified against fully paid Letter of Rights pending issue of definitive share certificate(s) on presentation of this Letter at the Company's Share Registrar office given on the page 1 of this Letter of Rights.
6. If the payment is not received by the Company's Banker(s) on or before January 9, 2026, this Letter of Rights shall be deemed to have been declined and will be treated as cancelled. In that event, this will be offered to and taken up as decided by the Board of Directors of the Company as per requirement of Section 83 of the Companies Act, 2017.

#### INSTRUCTIONS:

##### 1. PAYMENTS - BANKER

- a) Banker to the Right Issue: Soneri Bank Limited, Account No. 20016505553, IBAN Code: PK97SONE0010920016505553.
- b) Submit this Letter of Rights intact on or before, January 9, 2026 to Company's banker to the issue, namely Soneri Bank Limited ("the bank") at any branch in Pakistan with your payment which should be made by Cash or Crossed Cheque or Demand Draft or Pay Order for credit to "786 Investments Limited - Right Issue Subscription Account.
- c) The Bank will not accept the payment of Letter of Rights if posted after the close of Business on January 9, 2026 and shall be deemed to have been declined by you and will be treated as cancelled unless evidence is available that these have been posted before the last date of payment and received by the bank within due date i.e., Friday, January 9, 2026.
- d) All cheques / pay orders / drafts must be drawn on a bank situated in the same city where Letter of Right is deposited.

##### 2. PROCEDURE FOR DEPOSIT OF PHYSICAL LOR INTO CDS:

- a) Unpaid Rights issued in physical form can be deposited into CDS as per normal deposit procedure, however, this process would only be allowed till 7 business days prior to the last date trading date i.e., December 22, 2025
- b) Account holders / participants will send letter of rights duly signed by shareholders and renounced in favour of CDC with securities deposit form and CDS printout. The other deposit formalities will remain the same.

##### 3. ACCEPTANCE: (Last date Friday, January 9, 2026)

- a) Payment of the amount indicated on Page-I, to the Company's Banker to the Issue on before January 9, 2026 shall be treated as acceptance of the offer.

## OFFER LETTER / 786 INVESTMNTS LIMITED

- b) FORM "A" in Page-4, should be completed when making payment. The Letter(s) of Rights should be handed over to the Company's Banker to the Issue intact. The receipted Letter of Rights will be returned to you whilst Page 3 & 4 will be retained by the Bank for onward delivery to the Company.
4. **RENUNCIATION:** (Last date Friday, January 9, 2026)  
If you wish to dispose off the Right Shares offered to you, FORM "R" on Page-3 should be completed and signed by all the Shareholders named on Page 1 of this Letter of Rights. The Renounce(s) should then complete FORM "R" on Page 3 and present this Letter of Rights intact to the Company's Banker to the Issue along with payment. The receipted Letter of Rights will be returned to the Renounce(s) whilst page 3 & 4 will be retained by the Bank for onward delivery to the Company
5. **SPLITTING OF LETTER OF RIGHTS:** (Last date December 24, 2025)  
The letters of Rights should be returned intact to the Company's share registrar (M/S F.D. Registrar Services (PVT) Ltd) of Company, when requesting for splitting of shares into smaller denomination.
6. **GENERAL:**  
If any Rights Shares are renounced, the existing shareholders (holding physical shares) should take care to write their Name(s) and affix their signature(s) in the same style as per specimen already available with the Company.
7. **FRACTIONAL RIGHTS:**  
The Board of Directors of the Company has resolved that all fractional entitlements, if any, will be consolidated in the name of the Company Secretary (under trust), and unpaid letters of right in respect thereof shall be sold on the Pakistan Stock Exchange Limited, the net proceeds from which sale, once realized, shall be included in the next dividend for distribution to the entitled shareholders as per the applicable Regulations..
8. **CDC ACCOUNT HOLDERS-ACCEPTENCE AND PROCEDURE:**  
In compliance with the new CDC Regulations relating to Right Shares Issue, separate intimation letters have been dispatched to CDC Account Holders containing procedures for subscription against their Right Shares entitlement.
9. **CONTACT INFORMATION**  
Share Registrar: Suit# 1705 - 17<sup>th</sup> Floor, Saima Trade Tower-A, 1.1. Chundrigar Road Karachi. Tel: + 9221-32271905-6, Fax: + 9221-32621233  
Web: [www.fcregistrar.com](http://www.fcregistrar.com)