INVESTMENTS
WE KNOW YOUR VALUE

December 23, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building Stock Exchange Road
Off I. I. Chundrigar Road Karachi

Subject: **Dispatch of Letter of Rights and CDC Intimation Letter**

Dear Sir,

We are pleased to inform that the letter of Rights, CDC intimation letters and Schedule 1 (Offer Document) have been dispatched to the shareholders on December 22, 2025.

Furthermore, in compliance with Clause 5.6.9 (b) of the Rule Book of the Exchange, notice to be published in English and Urdu Newspaper on Tuesday December 23, 2025, is attached for your perusal.

You may inform the TRE Certificate Holder of the Exchange accordingly.

Yours Sincerely

Noman Shakir
Company Secretary

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786 Investments Limited

G3, Ground Floor, BRR tower, Hassan Ali Street, Off I.I. Chundrigarh Road, Karachi.
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CREDIT OF UNPAID RIGHTS INTO CDS / DISPATCH OF PHYSICAL LETTER OF RIGHTS (OFFER LETTERS)

This is to inform shareholders that **unpaid rights of 786 Investment Limited** shall be handled in the **Central Depository System (CDS)** as per the following schedule:

Book Closure Dates: 17th December to [illegible] December, 2025
Right Ratio: [illegible]
Right Security Name (Symbol): 786 Investment Limited – LOR (786R)
Right Security ISIN: [illegible]
Bankers to the Rights Issue: All branches of Soneri Bank Limited for physical applications
Online Payments: As per attached guidelines

Key dates relating to the Rights issue are as follows:

Activity	Date
Commencement of trading of unpaid Right (LOR) at Stock Exchange	Friday, 19th December, 2025
Last date for initiation of deposit request	Tuesday, 23rd December, 2025
Last date of trading at Stock Exchange	Friday, 02nd January, 2026
Last date for initiation of pledge request	Tuesday, 06th January, 2026
Last date for movement of securities (Only allowed Free Delivery Transaction)	Tuesday, 06th January, 2026
Last date of subscription request & payments	Friday, 09th January, 2026
Last date of pledge release and pledge call	Friday, 09th January, 2026
Tentative date for credit of shares against paid rights	Friday, 23rd January, 2026

PAYMENT PROCEDURE

A. Bankers to the Right Issue
- **All Branches of Soneri Bank Limited** (for both CDS and physical shareholders)
- **Banker:** Soneri Bank Limited
- **Account Title:** 786 INVESTMENTS LIMITED — Right Shares Subscription Account
- **Account Number:** [illegible]

B. Exercising the Right (Other than CDC)

For subscription of Right Offer, CDS account holders will request in writing to their respective CDC Participants / LDS Department to issue the Right Subscription Request (RSR).
CDC Participants / LDS Department will issue the copies of the Right Subscription Request (RSR), enabling the investor to make payment through any branch of the banker(s) to the issue.

C. Right Subscription Request

A Right Subscription Request can be initiated for full or partial right offer.

D. Payments

1. Payment should be made by **cash, crossed cheque, demand draft, or pay order** drawn in favor of: "786 INVESTMENTS LIMITED — Right Shares Subscription Account" through any branch of Soneri Bank Limited on or before **09th January, 2026**, along with the duly filled and signed Right Subscription Request.
2. In case of **Non-resident Pakistani / foreign shareholders**, payment in Pak Rupees (equivalent to the subscription value) should be made through demand draft in favor of the Company, sent to the Company Secretary, 786 Investments Limited, Registered Office, along with both copies of RSR, duly filled, signed, and accompanied with proof of passport copies.
3. **All cheques and drafts must be drawn on a bank located in the same city** where the Right Subscription Request is deposited. Payments are subject to **realization**.
4. The banker to the issue will not accept Right Subscription Requests received by post after the close of business on **09th January, 2026**, unless sufficient evidence is provided that these were posted before the deadline.

E. Online Payment Option (CDC Account Holders / Sub-Account Holders)

CDC has introduced an Online Payment Facility through **1Link for Rights Subscription**. Investors can now make online payments for their respective rights by using the **1Link Payment ID** on the top right-hand corner of the Right Subscription Request (generated through CDC).

Payments can be made via:
- Internet Banking
- ATM
- Mobile Banking Apps

F. Investment in Marketable Rights

Unpaid rights can be bought and sold according to the Right Offer process at **Karachi Stock Exchange Limited** or any other Stock Exchange as applicable.

PROCEDURE FOR PHYSICAL SHAREHOLDERS

1. Unpaid rights issued in physical form can be deposited into CDS as per normal procedure, allowing full tradability before the last date of trading (i.e., **02nd January, 2026**)
2. Accounts holders may also deposit the rights duly signed and renounced in favor of CDC along with CDS participant and securities deposit forms.

RENUNCIATION & SPLITTING
- Renunciation is allowed during the renounce their Rights should complete the relevant section on Page 3 of the Letter of Rights and submit it to the Company's **banker before 09th January, 2026.**
- Splitting requests for splitting of Letters of Rights into smaller denominations must be submitted to **[illegible] Registrar Services (PVT) Ltd, Registrar to the Issue, by 29th December, 2025.**

FRACTIONAL ENTITLEMENT

The Board of Directors of the Company has resolved that all fractional entitlements, if any, will be consolidated in the name of the Company Secretary (under trust), and unpaid letters of right in respect thereof shall be sold on the Pakistan Stock Exchange Limited, the net proceeds from which sale, once realized, shall be included in the next dividend for distribution to the entitled shareholders as per the applicable Regulations.

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