



CORPORATE BRIEFING SESSION
(2024-2025)

NOVEMBER 15, 2025

COMPANY HISTORY

The company is registered as a Non-Banking Finance Company under the Non-Banking Finance Companies Rules, 2003. The Company has obtained the licenses to carry out investment advisory services and asset management services under the NBFC Rules and Non Banking Finance Companies and Notified Entities Regulations 2008.

Head Office	G3, BRR tower, Hassan Ali Street, Off I.I. Chundrigar Road, Karachi.
Major Investors	Miss Tara Uzra Dawood
	BRR Guardian Limited
Market Share Price as on June 2025	PKR 18.149
Company Rating	AM3+

COMPANY PROFILE



100%

Public Listed Company

AM3+

Management Rating

1.85 Billion

Asset under Management

1k

Client Base

2

No. of Funds and Plans

COMPANY PERFORMANCE

<u>Particulars</u>	<u>Change</u>	<u>June 30, 2025</u>	<u>June 30, 2024</u>
Management Fees	2.67% 	<u>19,310,743</u>	<u>18,808,201</u>
Income on debt securities	726.60% 	<u>18,289,552</u>	<u>2,212,633</u>
Operating Profit	253.16% 	<u>38,923,052</u>	<u>11,021,406</u>
Administration and Operating Expenses	26.51% 	<u>40,250,931</u>	<u>31,815,524</u>
Financial Charges	-46.34% 	<u>2,072,436</u>	<u>3,862,506</u>
Total Expenses	18.63% 	<u>42,323,367</u>	<u>35,678,030</u>
Profit Before Taxation	283.40% 	<u>38,000,236</u>	<u>9,911,339</u>
Profit After Taxation	525.89% 	<u>35,418,029</u>	<u>5,658,848</u>
Total Equity	14.98% 	271.75	236.34
Total Assets	14.80% 	299.07	260.51
Earning Per Share	523.68% 	2.37	0.38



FINANCIAL HIGHLIGHTS

1. **Income on debt securities up 726.60%**, driven by **Silk Bank TFC redemption** and **strong portfolio management**.
2. **Profit before tax rose 283.40%**, reflecting **sound financial management** and **operational efficiency**.
3. **Profit after tax up 525.89%**, showing **exceptional profitability** and **growth**.
4. **EPS improved 523.68% to PKR 2.37**, delivering **strong shareholder value**.
5. **Management fees up 2.67%**, indicating **steady business expansion**.
6. **Financial charges down 46.34%** due to **lower borrowings** and **treasury efficiency**.
7. **Admin & operating expenses up 26.51%**, yet **well-controlled** despite inflation.
8. **Total equity increased by 14.98%**, reflecting **strong retained earnings** and **improved financial stability**.
9. **Total assets grew by 14.80%**, indicating **balanced growth** and **efficient resource utilization**.

FUND PERFORMANCE REVIEW

786 Smart Fund

Fund Return		
Year	YTD Return	YTD Benchmark
FY 2025	14.57%	10.37%
FY 2024	23.17%	10.10%

Changes in Total NAV and NAV per Unit since the Last Review Period				
Net Assets Value			NAV per unit	
June 30, 2025	June 30, 2024	Change in %	June 30, 2025	June 30, 2024
1,513.81 Million	879.23	72.17%	84.06	83.53
	Million			

Dividend

The Board of Directors has approved a cash dividend of PKR 11.6306 per unit for the year ended June 30, 2025. This translates to 14.57% of the par value of PKR 100 per unit.

FUND PERFORMANCE REVIEW

786 786 Islamic Money Market Fund

Fund Return		
Period	Jun-25	FYTD-2025
Return (%)	8.64%	10.45%
Benchmark (%)	6.63%	9.93%

June 30, 2025	June 30, 2025
Fund Size : 437.28 Million	NAV: 100.4003

Dividend

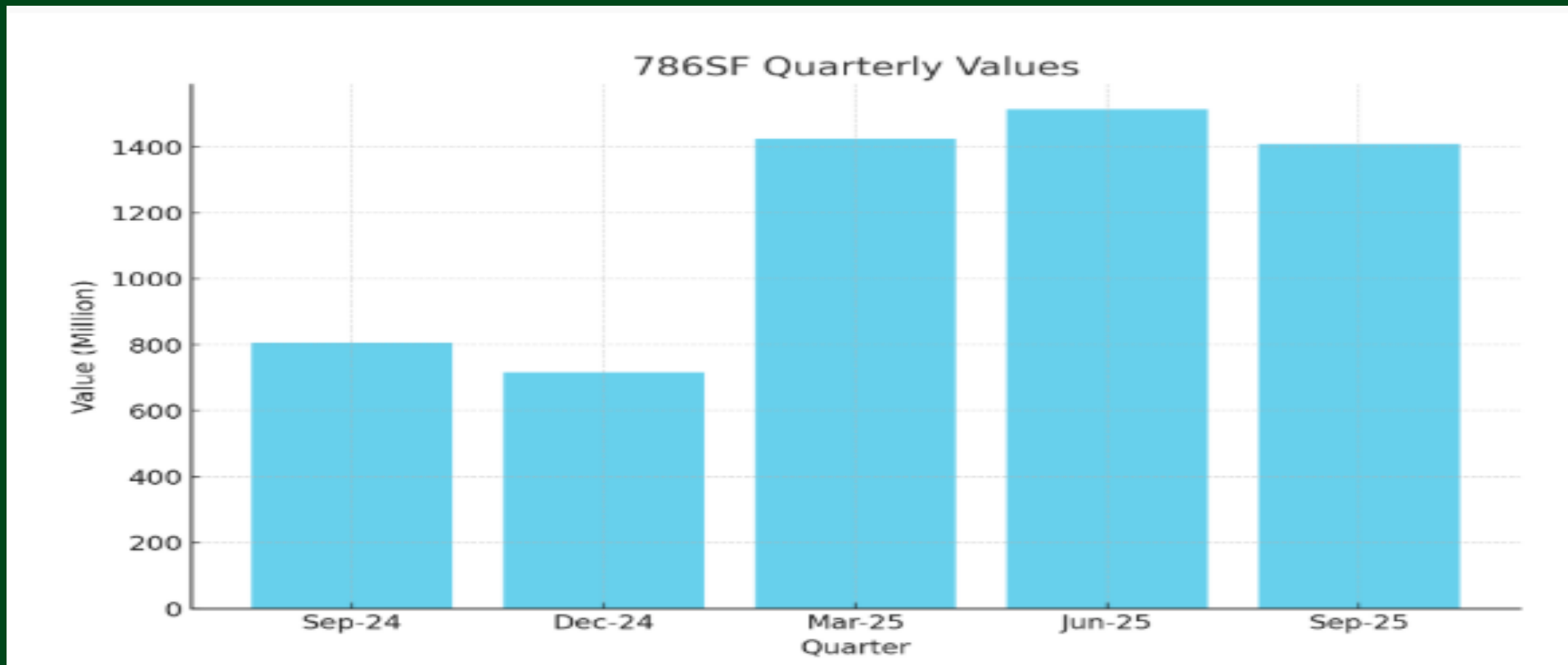
The Board of Directors announced a cash dividend of PKR 4.16138 per unit on June 24, 2025.

786 SMART FUND

ASSET UNDER MANAGEMENT

(AUMs)

In PKR. Millions



786 ISLAMIC MONEY MARKET FUND

ASSET UNDER MANAGEMENT

(AUMs)



786 SMART FUND

Last Ten years Return

Meet redemption needs
Risk-averse investments
Prudent decisions
Protect unitholders
Strategic
Healthy liquidity
Reliable
Steady profit
Profit
Stakeholders
Trustworthy
Fund manager of choice

Periods	Returns	Benchmark
September 2025	9.91%	9.19%
August 2025	8.73%	9.29%
FYTD 2026	8.83%	9.68%
Rolling 12 Months August 2025	12.09%	10.16%
FY 2025	14.57%	10.37%
FY 2024	22.72%	10.10%
FY 2023	18.84%	6.06%
FY 2022	10.81%	3.34%
FY 2021	5.49%	3.11%
FY 2020	10.90%	6.41%
FY 2019	11.12%	12.93%
FY 2018	11.86%	6.22%
FY 2017	16.32%	5.98%
FY 2016	22.61%	6.50%
last 10 years	14.52%	7.10%
Peer Group Average Return		9.24%
5 years Peer Group Average Return		13.57%

QUESTION & ANSWER SESSION

THANK YOU