



INVESTMENTS

WE KNOW YOUR VALUE

CORPORATE BRIEFING SESSION

(2022-2023)

November 16, 2023

COMPANY HISTORY

786 Investments Limited was incorporated on September 18, 1990 as a public limited Company in Pakistan. The company is registered as a Non-Banking Finance Company under the Non-Banking Finance Companies Rules, 2003. The Company has obtained the licenses to carry out investment advisory services and asset management services under the NBFC Rules and Non Banking Finance Companies and Notified Entities Regulations 2008.

Commencement of Operations	January 1, 1993
Head Office	G3, BRR tower, Hassan Ali Street, Off I.I. Chundrigar Road, Karachi.
Major Investors	First Dawood Investment Bank Ltd.
	The Bank of Khyber
	BRR Guardian Modaraba
	Miss Tara Uzra Dawood
Market Share Price as on June 2023	PKR 5.39
Company Rating	AM-3

COMPANY PROFILE



100%

Public Listed Company

AM-3

Management Rating

721 Mn

Asset under Management

1k

Client Base

1

No. of Funds and Plans

COMPANY PERFORMANCE

Particular		Change %	30-Jun-23	30-Jun-22
			Rupees in Million	
Management Fees	↑	0.53%	13.2533	13.1830
Advisory fee	→	0.00%	1.1111	1.1111
Income from Investments	↑	78.17%	31.2724	17.5517
Income from PIBs	↑	14.07%	1.9945	1.7484
Gross Revenue	↓	40.71%	47.6310	33.8510
Other Operating Income	↑	-37.51%	0.7176	1.1484
Administration & Operating Expenses	↑	17.45%	29.3500	24.9900
Financial Charges	↑	68.97%	4.3190	2.5560
Total Expenses	↑	22.23%	33.6700	27.5460
Profit Before Taxation	↑	254.83%	13.5561	3.8205
Profit After Taxation	↑	1174.15%	10.0951	0.7923

FINANCIAL HIGHLIGHTS

Particular		Change %	2023	2022
			Rupees In Million	
Authorized Capital	➡	0.00%	200	200
Paid Up Capital	➡	0.00%	149.7375	149.7375
Shareholders Equity	⬆	4.37%	241.0174	230.9224
Total Assets	⬆	3.45%	260.5485	251.871
Short- Term Investment in Securities	⬆	6.60%	241.4905	226.53
Profit/(Loss) Before Taxation	⬆	254.83%	13.5561	3.8205
Taxation	⬆	14.29%	3.461	3.0283
Book Value Per Share	⬆	4.37%	16.096	15.4218
Earning Per Share	⬆	1174.00%	0.67	0.05

FUND PERFORMANCE REVIEW

Fund Bench Mark Six Month average deposit rates of three (3) A rated schedules Islamic Banks or Islamic windows of Conventional Banks as selected by MUFAP.

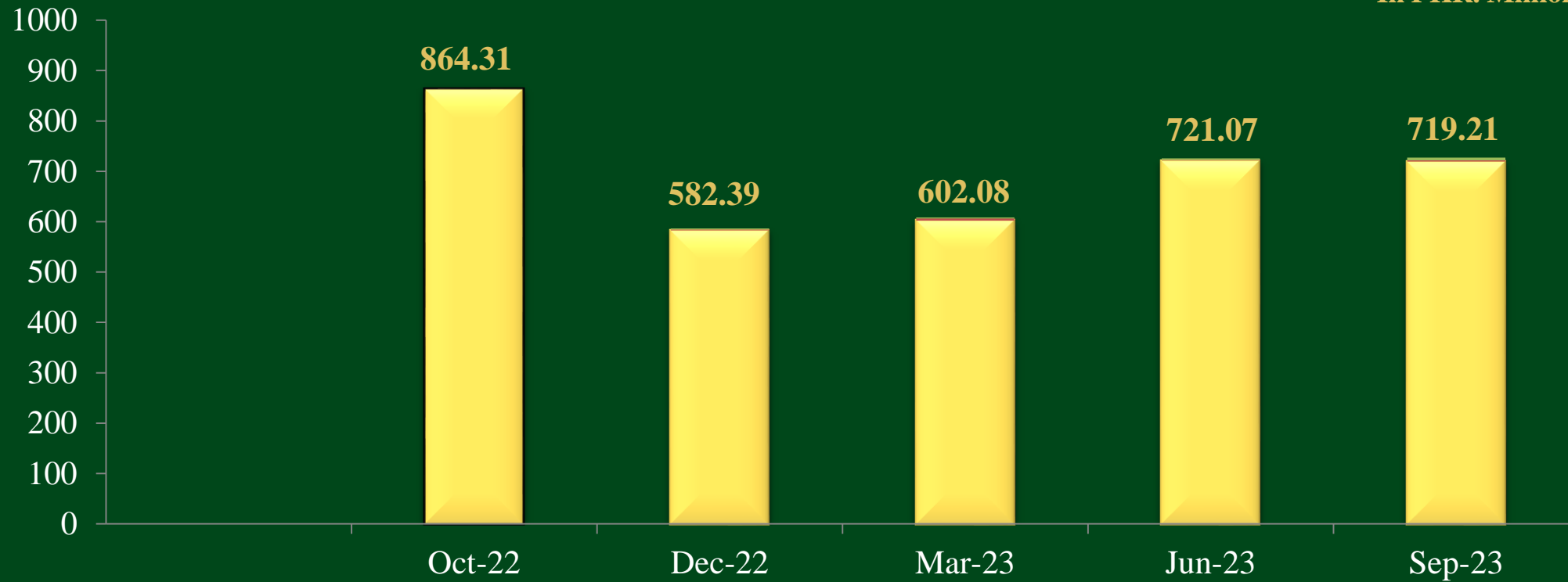
Fund Return				
Particulars		Change %	YTD Return	Bench Mark
June 2023	↑	182.83%	17.14%	6.06%
June 2022	↑	223.65%	10.81%	3.34%
Net Asset value				
Particulars		Change %	FY 2023	FY 2022
Net Asset value	↑	22.35%	721.07 mn	589.33 mn
NAV Per Unit	↑	0.84%	82.4072	81.7156

FINANCIAL HIGHLIGHTS

- There is no change in authorized & paid-up capital however, shareholders' equity has increased by 4.37%, which raises total assets by 3.45%.
- The Gross Revenue has a increase of 40.71% due to increase of income from investments.
- The Other Operating Income has decrease upto 37.51% due increase of Administrative and Operative Expenses.
- The Book Value per share has been increase upto 4.37% as increase of Profit after tax upto 1174.15%.
- The YTD Return has been recorded upto 10.81% as compare to the Bench Mark 6.06% for the year
- The Fund size of 786 SM has been increase upto 22.35% during the year.

786 SMART FUND ASSET UNDER MANAGEMENT (AUMs)

In PKR. Millions



786 SMART FUND INVESTMENT STRATEGY

Meet redemption needs
 Risk-averse investments
Prudent decisions
Protect unitholders
 Strategic
 Healthy liquidity
 Reliable
 Steady profit
 Profit
 Stakeholders
 Trustworthy
 Fund manager of
 choice

786 Smart Fund	
Assets Allocation June 2023	
TFC / Sukuk	65.17%
GOP Ijara Sukuk	21.56%
Bank Balances	9.88%
Others	3.39%
Assets Rating June 2023	
AAA	21.56%
AA	49.76%
AA+	17.87%
A+	7.41%
Unrated	3.39%

QUESTION & ANSWER
SESSION

THANK YOU