

# Transfer Form



## Guidelines

A new Account Opening Form of Units will be filled by the Transferee and attached to this Transfer Form (if transferee is not an existing Unit Holder). It should be the responsibility of the applicant to pay all stamp and other duties and taxes in relation to the units acquired by him/her.

Fund Name  Date   
Class Units  Folio Number

## Unit Holder Details

Mr./Mrs./Ms.

## Joint Holder, If Any

Mr./Mrs./Ms.  Mr./Mrs./Ms.

Mr./Mrs./Ms.

## For Institution

Name of Institution

## Transfer Details (Units to be Transferred)

No. of Unit(s)  In words

If Certificates Issued (Please lodge original certificates)

No. of Certificates  No. of Unit(s)  Type of Unit

## Transferee Details

Name of Transferee Mr./Mrs./Ms./Messers

Folio Number  CNIC No. / NTN\*

\* In case of an Institution, NTN is required in place of CNIC

## Declaration

I/We the undersigned being the registered holder(s) of the above mentioned Units request you to transfer the said Unit(s) to the herein mentioned transferee(s). I/We have read and understood the provisions of the Trust Deed and Offering Document of the above fund and understand that the transfer would be made under the terms, conditions, rules and regulations as mentioned in the Trust Deed & Offering Document.

Transferor's Signature   
(Official Stamp in case of Institution)

## Joint Transferor/Authorized Signature(s):

Date

Transferee Signature:   
(Official Stamp in case of Institution)

Date

## Witness

Signature

Name

CNIC

Address

## Witness

Signature

Name

CNIC

Address

## For Official Use Only

Fund Name  Units Transferred  Date

Form duly completed  Certificates Surrendered (If Issued)  TR. ID

Distributor Name  Distributor Code

Application Processed by  IT Updated on  Signature & Stamp

## Provisional Receipt for Transfer of Units

Transferred Units  date  received from  (name of Transferor)

Units of Fund  and  certificates (if issued) have been duly returned.

Signature & Stamp

## 786 INVESTMENTS LIMITED

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